**INTEREST RATES MARKET NOTICE**

**Date: 18 June 2021**

**Subject:** Tap Issue

***(FIRSTRAND BANK LIMITED –“FRJ26”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED,** with effect from 22 June 2021.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R1,010,000,000.00

**Total Amount Following Tap Issue** R1,516,000,000.00

**Bond Code** FRJ26

**Nominal Issued** R1,010,000,000.00

**Issue Price** 101.318%

**Coupon** 5.1250% (3 Month JIBAR as at 14 May 2021 of 3.6750% plus 145 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 February 2026

**Books Close** 9 February, 9 May, 9 August, 9 November

**Interest Date(s)** 14 February, 14 May, 14 August, 14 November2

**Last Day to Register** By: 17:00 on 8 February, 8 May, 8 August, 8 November

**Issue Date** 22 June 2021

**Date Convention** Following

**Interest Commencement Date** 14 February 2019

**First Interest Date** 14 May 2019

**ISIN No.** ZAG000156969

**Additional Information** Senior Unsecured, Unsubordinated

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Corporate Actions JSE +27 11 520 7000